# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# **SCHEDULE 13D**

Under the Securities Exchange Act of 1934 (Amendment No. 8)\*

# Soleno Therapeutics, Inc.

(Name of Issuer)

Common Stock, par value \$0.001 per share (Title of Class of Securities)

834203200 (CUSIP Number)

Jeffrey Ferguson
The Carlyle Group
1001 Pennsylvania Avenue, NW
Suite 220 South
Washington, D.C. 20004
(202) 729-5626
(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

October 12, 2023 (Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), Rule 13d-1(f) or Rule 13d-1(g), check the following box. □

**Note:** Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7(b) for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1	Names of Reporting Persons					
	The Carlyle Group Inc.					
2	Check the Appropriate Box if a Member of a Group (a) $\square$ (b) $\square$					
3	SEC Use O	nlv				
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4	Source of F	unds	(See Instructions)			
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5	Check if dis	sclosu	re of legal proceedings is required pursuant to Items 2(d) or 2(e)			
6		or Pla	nce of Organization			
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12	2 Check if the Aggregate Amount in Row (11) Excludes Certain Shares					
13	Percent of Class Represented by Amount in Row (11)					
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14	Type of Rep	ortin	g Person			
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1	Names of Reporting Persons					
	Carlyle Holdings I GP Inc.					
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3	SEC Use O	nly				
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1	Names of Reporting Persons					
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	OO (Limite	d Liab	nility Company)			
	OO (Limited Liability Company)					

1	Names of Reporting Persons					
	Carlyle Holdings I L.P.					
2	Check the Appropriate Box if a Member of a Group  (a) □ (b) □					
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14	Type of Rep	porting	ş Person			
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1	Names of R	Reporti	ng Persons				
		TC Group, L.L.C.					
2		Approj (b) □	priate Box if a Member of a Group				
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3	SEC Use O	nly					
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	9.99%						
14	Type of Rep	porting	g Person				
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1	Names of Reporting Persons					
	Carlyle Investment Management L.L.C.					
2	Check the Appropriate Box if a Member of a Group (a) $\square$ (b) $\square$					
3	SEC Use O	nly				
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1	Names of Reporting Persons					
	Carlyle Genesis UK LLC					
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3	SEC Use O	nly				
4	Source of F	unds (	See Instructions)			
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5	Check if dis	sclosu	re of legal proceedings is required pursuant to Items 2(d) or 2(e)			
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13	Percent of Class Represented by Amount in Row (11)					
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14	Type of Rep	porting	g Person			
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1	Names of Reporting Persons					
	Abingworth LLP					
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3	SEC Use O	nly				
4	Source of F	unds (	See Instructions)			
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1	Names of Reporting Persons					
	Abingworth Bioventures VII LP					
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3	SEC Use O	nly				
4	Source of F	unds (	See Instructions)			
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5	Check if dis	sclosu	re of legal proceedings is required pursuant to Items 2(d) or 2(e)			
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#### **Explanatory Note**

This Amendment No. 8 to Schedule 13D ("Amendment No. 8") amends and supplements the Schedule 13D originally filed with the United States Securities and Exchange Commission on December 27, 2018 (as amended to date, the "Schedule 13D"), relating to the shares of common stock, par value \$0.001 per share (the "Common Stock"), of Soleno Therapeutics, Inc., a Delaware corporation (the "Issuer"). Capitalized terms used herein without definition shall have the meanings set forth in the Schedule 13D.

#### Item 3. Source and Amount of Funds or Other Consideration.

Item 3 of the Schedule 13D is hereby amended and supplemented as follows:

On October 12, 2023, Abingworth Bioventures VII LP exercised its right to purchase 1,778,000 shares of Common Stock for \$2.50 per share pursuant to the terms of the Tranche B Warrants. Pursuant to the terms of the Tranche B Warrants, which prevents the Tranche B Warrants from being exercised for shares of Common Stock if such exercise would result in Abingworth Bioventures VII LP becoming the beneficial owner of more than 9.99% of the Issuer's voting securities, Abingworth Bioventures VII LP was issued 1,326,368 shares of Common Stock and 451,632 prefunded warrants to purchase shares of Common Stock (the "Prefunded Warrants").

The Prefunded Warrants are immediately exercisable for \$0.01 per share and do not expire. However, the Prefunded Warrants contain provisions preventing the Prefunded Warrants from being exercised if such exercise would result in Abingworth Bioventures VII LP becoming the beneficial owner of more than 9.99% of the Issuer's voting securities.

Abingworth Bioventures VII LP used investment capital to fund the exercise of the Tranche B Warrants.

#### Item 5. Interest in Securities of the Issuer.

Item 5 of the Schedule 13D is hereby amended and restated in its entirety as follows:

(a) – (b) The following sets forth, as of the date of this Schedule 13D, the aggregate number of shares of Common Stock and percentage of Common Stock beneficially owned by each of the Reporting Persons, as well as the number of shares of Common Stock as to which each Reporting Person has the sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole power to dispose or to direct the disposition of, or shared power to dispose or to direct the disposition of, as of the date hereof, based on 28,965,118 shares of Common Stock, which includes (i) 27,602,939 shares of Common Stock outstanding as of October 12, 2023, as provided by the Issuer, (ii) 1,326,368 shares of Common Stock issued to Abingworth Bioventures VII LP pursuant to the Tranche B Warrant exercise, (iii) 20,247 shares of Common Stock underlying stock options exercisable within 60 days as of the date hereof and (iv) 15,564 shares of Common Stock underlying warrants convertible within 60 days as of the date hereof.

Reporting Person	Amount beneficially owned	Percent of class	Sole power to vote or to direct the vote	Shared power to vote or to direct the vote	Sole power to dispose or to direct the disposition	Shared power to dispose or to direct the disposition
The Carlyle Group Inc.	2,893,615	9.99%	0	2,893,615	0	2,893,615
Carlyle Holdings I GP Inc.	2,893,615	9.99%	0	2,893,615	0	2,893,615
Carlyle Holdings I GP Sub L.L.C.	2,893,615	9.99%	0	2,893,615	0	2,893,615
Carlyle Holdings I L.P.	2,893,615	9.99%	0	2,893,615	0	2,893,615
CG Subsidiary Holdings L.L.C.	2,893,615	9.99%	0	2,893,615	0	2,893,615
TC Group, L.L.C.	2,893,615	9.99%	0	2,893,615	0	2,893,615
Carlyle Investment Management L.L.C.	2,893,615	9.99%	0	2,893,615	0	2,893,615
Carlyle Genesis UK LLC	2,893,615	9.99%	0	2,893,615	0	2,893,615
Abingworth LLP	2,893,615	9.99%	0	2,893,615	0	2,893,615
Abingworth Bioventures VII LP	2,893,615	9.99%	0	2,893,615	0	2,893,615

Includes (i) 2,857,804 shares of Common Stock held of record by Abingworth Bioventures VII LP, (ii) 20,247 shares of Common Stock underlying stock options exercisable within 60 days as of the date hereof and (iii) 15,564 shares of Common Stock underlying warrants convertible within 60 days as of the date hereof.

The amount of securities disclosed excludes (i) 514,666 shares of Common Stock underlying the March 2022 Warrants, which contain a provision prohibiting exercise to the extent that the holder, together with its affiliates, would beneficially own in excess of 4.99% of the total number of shares of Common Stock then issued and outstanding, and (ii) 1,213,758 shares of Common Stock underlying the Prefunded Warrants, which contain a provision prohibiting exercise to the extent that the holder, together with its affiliates, would beneficially own in excess of 9.99% of the total number of shares of Common Stock then issued and outstanding.

The Carlyle Group Inc., which is a publicly traded entity listed on Nasdaq, is the sole shareholder of Carlyle Holdings I GP Inc., which is the sole member of Carlyle Holdings I GP Sub L.L.C., which is the general partner of Carlyle Holdings I L.P., which, with respect to the securities reported herein, is the managing member of CG Subsidiary Holdings L.L.C., which is the managing member of TC Group, L.L.C., which is the managing member of Carlyle Investment Management, L.L.C., which is the sole member of Carlyle Genesis UK LLC, which is the principal member of Abingworth Bioventures VII LP has delegated to Abingworth LLP all investment and dispositive power over the securities held of record by Abingworth Bioventures VII LP. Accordingly, each of the foregoing entities may be deemed to share beneficial ownership of the securities held of record by Abingworth Bioventures VII LP, but each disclaims beneficial ownership of such securities.

- (c) Other than as described in Item 3 above, during the past 60 days, the Reporting Persons have not effected any transactions with respect to the Common Stock.
- (d) None.
- (e) Not applicable.

## **SIGNATURES**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

**Date**: October 16, 2023

## The Carlyle Group Inc.

By: /s/ Anne Frederick, attorney-in-fact

Name: John C. Redett Title: Chief Financial Officer

## Carlyle Holdings I GP Inc.

By: /s/ Anne Frederick, attorney-in-fact

Name: John C. Redett

Title: Managing Director and Chief Financial Officer

#### Carlyle Holdings I GP Sub L.L.C.

By: Carlyle Holdings I GP Inc., its sole member

By: /s/ Anne Frederick, attorney-in-fact

Name: John C. Redett

Title: Managing Director and Chief Financial Officer

## Carlyle Holdings I L.P.

By: /s/ Anne Frederick, attorney-in-fact

Name: John C. Redett
Title: Managing Director

#### CG Subsidiary Holdings L.L.C.

By: /s/ Anne Frederick, attorney-in-fact

Name: John C. Redett Title: Managing Director

## TC Group, L.L.C.

By: /s/ Anne Frederick, attorney-in-fact

Name: John C. Redett
Title: Managing Director

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## Carlyle Investment Management L.L.C.

By: /s/ Anne Frederick, attorney-in-fact

Name: John C. Redett
Title: Chief Financial Officer

## Carlyle Genesis UK LLC

By: Carlyle Investment Management L.L.C., its sole

member

By: /s/ Anne Frederick, attorney-in-fact

Name: John C. Redett
Title: Chief Financial Officer

## Abingworth LLP

By: /s/ John Heard
Name: John Heard

Title: Authorized Signatory

## Abingworth Bioventures VII LP

By: /s/ John Heard

Name: John Heard

Title: Authorized Signatory